

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

April 16, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

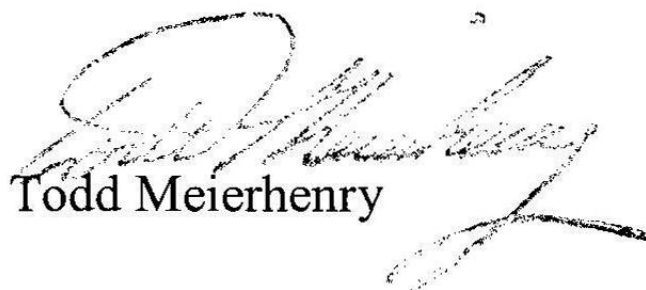
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dell Rapids School District 49-3
General Obligation Refunding Bonds, Series 2010B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

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**DELL RAPIDS SCHOOL DISTRICT 49-3
MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010B**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dell Rapids School District 49-3.
2. Designation of issue: General Obligation Refunding Bonds, Series 2010B
3. Date of issue: April 13, 2010
4. Purpose of issue: The proceeds of the Series 2010B Bonds will be used by the District to pay a portion of the issuance costs and to refund the July 1, 2011 through July 1, 2019 maturities aggregating \$1,365,000 of the District's outstanding General Obligation Refunding Bonds, Series 2003, dated July 1, 2003 (the "Series 2003 Bonds") to be redeemed on April 13, 2010.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$1,385,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2010B is true and correct on this 13th day of April 2010.


By: Barbara Littel
Its: Business Manager

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2019089

BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA & MOODY COUNTIES, SOUTH DAKOTA)
G.O. REFUNDING BONDS, SERIES 2010B
Pay & Cancel (Partial) Refunding of Series 2003
AA- Rated, BQ, 2019 Final Maturity
Final Pricing (Psc3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2010			6,738.33	6,738.33	6,738.33
01/01/2011			15,550.00	15,550.00	
07/01/2011	125,000	0.900%	15,550.00	140,550.00	156,100.00
01/01/2012			14,987.50	14,987.50	
07/01/2012	130,000	1.150%	14,987.50	144,987.50	159,975.00
01/01/2013			14,240.00	14,240.00	
07/01/2013	135,000	1.450%	14,240.00	149,240.00	163,480.00
01/01/2014			13,261.25	13,261.25	
07/01/2014	145,000	1.750%	13,261.25	158,261.25	171,522.50
01/01/2015			11,992.50	11,992.50	
07/01/2015	150,000	2.150%	11,992.50	161,992.50	173,985.00
01/01/2016			10,380.00	10,380.00	
07/01/2016	160,000	2.500%	10,380.00	170,380.00	180,760.00
01/01/2017			8,380.00	8,380.00	
07/01/2017	175,000	2.900%	8,380.00	183,380.00	191,760.00
01/01/2018			5,842.50	5,842.50	
07/01/2018	180,000	3.100%	5,842.50	185,842.50	191,685.00
01/01/2019			3,052.50	3,052.50	
07/01/2019	185,000	3.300%	3,052.50	188,052.50	191,105.00
	1,385,000		202,110.83	1,587,110.83	1,587,110.83